

IHSG	7,598
Change (%)	-0.11%
Net Foreign	13.03 T (YTD)
Support	7573
Resistance	7929

Sectoral	Last	
IDXBASIC.JK	1,358	-0.08%
IDXCYCLIC.JK	898	1.15%
IDXENERGY.JK	2,629	0.26%
IDXFINANCE.JK	1,472	-0.73%
IDXHEALTH.JK	1,474	-0.02%
IDXNONCYC.JK	715	0.08%
IDXINDUST.JK	1,086	0.70%
IDXINFRA.JK	1,608	0.38%
IDXPROPERT.JK	706	1.29%
IDXTECHNO.JK	3,295	-0.26%
IDXTRANS.JK	1,456	0.03%

Commodities	Last	Change %
Crude Oil Oct 24	75.9	0.50%
Brent Crude Oil	79.0	0.48%
Gold Dec 24	2560.2	0.29%
Copper Sep 24	4.2	-0.17%

Indeks	Close	Change %
Dow Jones Industrial Average	41,251	0.02%
S&P 500	5,626	0.16%
NASDAQ Composite	17,755	0.16%
FTSE 100	8,345	0.21%
DAX PERFORMANCE-INDEX	18,682	0.35%
SSE Composite Index	2,849	-0.24%
HANG SENG INDEX	17,875	0.43%
Nikkei 225	38,305	0.04%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba BSDE Tumbuh pada semester 1-2024 secara tahunan
- Laba ITMG Menyusut pada semester 1-2024 secara tahunan
- Laba ADMR Tumbuh pada semester 1-2024 secara tahunan
- Laba BBNI Tumbuh pada semester 1-2024 secara tahunan
- Laba PGAS Tumbuh pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat diatas ekspektasi kami outlook US market negatif.
- * Sentimen dari global, rilis data manufaktur pada bulan juli masih berada di zona ekspansif sebesar 55.2 (vs 55 periode sebelumnya ; konsensus 54%).
- * Risalah Pejabat the Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang didukung oleh data ketenaga kerjaan yang melambat dan inflasi yang sudah mulai melandai.
- * Penjualan rumah di US pada bulan Juli tumbuh sebesar 0.739 M dan 10.6% MoM diatas konsensus pasar (vs 0.668M dan -0.6% MoM periode sebelumnya ; konsensus 0.63M dan 1%).
- * Data ketenaga kerjaan US (Klaim Pengangguran awal) pada 17 Agustus menguat diatas konsensus pasar sebesar 230 ribu (vs 228 ribu periode sebelumnya ; konsensus 230 ribu). Artinya ekonomi US ada perlambatan.
- * Sedangkan dari China, Rilis data Suku Bunga Dasar Kredit pada bulan agustus sesuai dengan konsensus pasar dan periode sebelumnya sebesar 3.35% (1 tahun) dan 3.85% (5 tahun).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi ke level 15,401.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sebesar 1.51% diatas ekspektasi kami outlook IHSG negatif.
- * Sentimen dari domestik, harga properti residensial tumbuh melambat sebesar 1.76% YoY (vs 1.89% YoY periode sebelumnya).
- * Pertumbuhan Kredit tumbuh sebesar 12.4% YoY (vs 12.36% YoY periode sebelumnya).
- * BI Rate (Suku Bunga Acuan Bank Indonesia) pada bulan Agustus dipertahankan sama dengan periode sebelumnya sebesar 6.25%. Suku Bunga simpan sebesar 5.5% dan pinjam sebesar 7%.
- * Rekening Giro defisit melebar sebesar -3.0 miliar US\$ (vs -2.4 miliar US\$ periode sebelumnya).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh Penjualan barang tahan lama yang di proyeksikan akan tumbuh sebesar 4% MoM (vs -6.6% MoM periode sebelumnya).
- * Pertumbuhan Ekonomi US pada kuartal 2-2024 di proyeksikan akan tumbuh sebesar 2.8% QoQ (vs 1.4% QoQ Periode sebelumnya).
- * Data ketenagakerjaan US (Klaim pengangguran awal) di proyeksikan menguat dari periode sebelumnya sebesar 234 ribu (vs 232 ribu periode sebelumnya).
- * Inflasi inti pengeluaran konsumsi pribadi pada bulan juli di proyeksikan akan sama dengan periode sebelumnya sebesar 2% MoM.
- * Pergerakan US Market (Indeks Bursa Amerika) di proyeksikan akan bergerak volatilite dengan kecenderungan melemah.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) diproyeksikan akan bergerak volatilite dengan kecenderungan melemah.

KOMODITAS

- * Harga Minyak mentah menguat karena cadangan minyak berkurang dari periode sebelumnya dibawah konsensus pasar sebesar -4.649 juta barel (vs 1.357 juta barel periode sebelumnya ; konsensus -2.72 juta barel).
- * Harga Batu bara berada pada kisaran \$145/ton sama dengan dari 3 bulan sebelumnya. Permintaan Batu bara masih akan tetap kuat.
- * International Energy Agency atau Badan Energi Internasional memproyeksikan konsumsi batu bara secara global akan stabil terlepas dari energi terbarukan.
- * Harga Emas menguat sedikit lebih rendah dari harga tertingginya karena Risalah Pejabat The Fed yang lebih optimis bahwa akan menurunkan suku bunga pada bulan September mendatang.

Sumber: Trading Economics, Investing, Divisi Riset Erdikha.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,150	Hold	5,250	5,400	4,990	Closing Above MA 5
AUTO	2,200	Hold	2,240	2,310	2,130	Closing Above Strong Support
BRIS	2,740	Buy	2,790	2,870	2,650	Fase Accumulation, entry level: 2700-2740
BSDE	1,245	Sell	1,265	1,305	1,205	High Volume Accumulation
TLKM	2,990	Hold	3,040	3,130	2,900	Closing Above MA 5

LQ45 PRICE PERFORMANCE



Wednesday, August 28, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	AMMN	11,050	3.27%	87	AMMN		68.70%	AMMN	11,050	170%	4,090	▼	15,000	-26%
16	BRIS	2,740	0.37%	21	BRIS		57.47%	BRIS	2,740	89%	1,450	▼	2,960	-7%
	ESSA	805	0.00%	17	ESSA		51.89%	ESSA	805	64%	490	▼	920	-13%
10	ADRO	3,520	0.86%	4	ADRO		47.90%	ADRO	3,520	52%	2,320	▼	3,570	-1%
	PGAS	1,580	-5.95%	8	PGAS		39.82%	PGAS	1,580	49%	1,060	▼	1,700	-7%
18	SIDO	700	0.72%	19	SIDO		33.33%	SIDO	700	46%	478	▼	780	-10%
	UNTR	27,250	1.11%	5	UNTR		20.44%	UNTR	27,250	30%	20,925	▼	28,775	-5%
	SRTG	1,935	2.93%	16	SRTG		17.99%	SRTG	1,935	58%	1,225	▼	2,060	-6%
	BMRI	7,025	-0.35%	12	BMRI		16.12%	BMRI	7,025	27%	5,525	▼	7,500	-6%
	ISAT	10,725	-0.23%	16	ISAT		14.40%	ISAT	10,725	24%	8,650	▼	12,250	-12%
	PTBA	2,780	0.36%	6	PTBA		13.93%	PTBA	2,780	21%	2,300	▼	3,160	-12%
17	MEDC	1,300	0.00%	5	MEDC		12.55%	MEDC	1,300	33%	980	▼	1,705	-24%
	BBTN	1,400	-2.44%	6	BBTN		12.00%	BBTN	1,400	19%	1,175	▼	1,610	-13%
16	EXCL	2,240	0.45%	18	EXCL		12.00%	EXCL	2,240	19%	1,885	▼	2,650	-15%
	BBCA	10,200	-1.21%	25	BBCA		8.51%	BBCA	10,200	19%	8,600	▼	10,500	-3%
20	KLBF	1,740	0.58%	26	KLBF		8.07%	KLBF	1,740	27%	1,375	▼	1,875	-7%
	ICBP	11,425	0.22%	28	ICBP		8.04%	ICBP	11,425	19%	9,600	▼	11,825	-3%
11	HRUM	1,430	5.93%	33	HRUM		7.12%	HRUM	1,430	36%	1,050	▼	1,945	-26%
	INDF	6,800	-0.73%	9	INDF		5.43%	INDF	6,800	16%	5,850	▼	7,200	-6%
14	ITMG	27,000	0.00%	6	ITMG		5.26%	ITMG	27,000	15%	23,575	▼	31,425	-14%
	INKP	8,650	-1.14%	7	INKP		3.90%	INKP	8,650	14%	7,600	▼	11,850	-27%
24	ACES	735	2.08%	15	ACES		2.08%	ACES	735	11%	665	▼	995	-26%
	CPIN	5,075	1.50%	31	CPIN		1.00%	CPIN	5,075	15%	4,410	▼	5,800	-13%
19	PGEO	1,180	-0.42%	19	PGEO		0.85%	PGEO	1,180	19%	990	▼	1,680	-30%
	AKRA	1,485	1.02%	11	AKRA		0.68%	AKRA	1,485	14%	1,305	▼	1,865	-20%
15	BBNI	5,400	-2.26%	9	BBNI		0.47%	BBNI	5,400	27%	4,260	▼	6,250	-14%
	ARTO	2,860	-1.04%	488	ARTO		-1.38%	ARTO	2,860	87%	1,530	▼	3,860	-26%
	AMRT	2,860	1.78%	33	AMRT		-2.39%	AMRT	2,860	15%	2,490	▼	3,000	-5%
	MBMA	540	-0.92%	184	MBMA		-3.57%	MBMA	540	13%	476	▼	940	-43%
28	MTEL	670	-0.74%	27	MTEL		-4.96%	MTEL	670	22%	550	▼	770	-13%
	ASII	5,150	0.00%	6	ASII		-8.85%	ASII	5,150	20%	4,290	▼	6,650	-23%
29	MDKA	2,450	-0.81%	#N/A	MDKA		-9.26%	MDKA	2,450	19%	2,060	▼	3,490	-30%
	BBRI	5,175	-2.36%	13	BBRI		-9.61%	BBRI	5,175	27%	4,090	▼	6,450	-20%
11	INCO	3,770	-1.05%	17	INCO		-12.53%	INCO	3,770	6%	3,554	▼	5,981	-37%
	ANTM	1,470	-0.68%	13	ANTM		-13.78%	ANTM	1,470	25%	1,175	▼	2,010	-27%
18	MAPI	1,510	0.67%	14	MAPI		-15.64%	MAPI	1,510	22%	1,240	▼	2,050	-26%
	BRPT	1,110	-1.33%	231	BRPT		-16.54%	BRPT	1,110	27%	874	▼	1,947	-43%
15	TOWR	825	1.23%	12	TOWR		-16.67%	TOWR	825	25%	660	▼	1,075	-23%
	GGRM	15,875	-0.16%	10	GGRM		-21.89%	GGRM	15,875	10%	14,475	▼	27,125	-41%
16	TLKM	2,990	0.34%	13	TLKM		-24.30%	TLKM	2,990	11%	2,700	▼	4,240	-29%
	INTP	7,050	0.00%	14	INTP		-25.00%	INTP	7,050	12%	6,275	▼	11,350	-38%
18	UNVR	2,290	-2.55%	19	UNVR		-35.13%	UNVR	2,290	2%	2,250	▼	4,100	-44%
	SMGR	3,970	-1.00%	15	SMGR		-37.97%	SMGR	3,970	16%	3,410	▼	7,100	-44%
21	GOTO	52	0.00%	#N/A	GOTO		-39.53%	GOTO	52	4%	50	▼	116	-55%
	BUKA	118	0.85%	#N/A	BUKA		-45.37%	BUKA	118	10%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, August 28, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%	
1	TPIA	9,350	0.54%	#N/A	TPIA	9,350		78.10%	TPIA	9,350	369%	1,995		11,225	-17%	
2	AMMN	11,050	3.27%	87	AMMN	11,050		68.70%	AMMN	11,050	170%	4,090		15,000	-26%	
3	ADRO	3,520	0.86%	4	ADRO	3,520		47.90%	ADRO	3,520	52%	2,320		3,570	-1%	
4	UNTR	27,250	1.11%	5	UNTR	27,250		20.44%	UNTR	27,250	30%	20,925		28,775	-5%	
5	BMRI	7,025	-0.35%	12	BMRI	7,025		16.12%	BMRI	7,025	27%	5,525		7,500	-6%	
6	BBCA	10,200	-1.21%	25	BBCA	10,200		8.51%	BBCA	10,200	19%	8,600		10,500	-3%	
7	KLBF	1,740	0.58%	26	KLBF	1,740		8.07%	KLBF	1,740	27%	1,375		1,875	-7%	
8	ICBP	11,425	0.22%	28	ICBP	11,425		8.04%	ICBP	11,425	19%	9,600		11,825	-3%	
9	INDF	6,800	-0.73%	9	INDF	6,800		5.43%	INDF	6,800	16%	5,850		7,200	-6%	
10	INKP	8,650	-1.14%	7	INKP	8,650		3.90%	INKP	8,650	14%	7,600		11,850	-27%	
11	CPIN	5,075	1.50%	31	CPIN	5,075		1.00%	CPIN	5,075	15%	4,410		5,800	-13%	
12	BBNI	5,400	-2.26%	9	BBNI	5,400		0.47%	BBNI	5,400	27%	4,260		6,250	-14%	
13	AMRT	2,860	1.78%	33	AMRT	2,860		-2.39%	AMRT	2,860	15%	2,490		3,000	-5%	
14	ASII	5,150	0.00%	6	ASII	5,150		-8.85%	ASII	5,150	20%	4,290		6,650	-23%	
15	MDKA	2,450	-0.81%	#N/A	MDKA	2,450		-9.26%	MDKA	2,450	19%	2,060		3,490	-30%	
16	BBRI	5,175	-2.36%	13	BBRI	5,175		-9.61%	BBRI	5,175	27%	4,090		6,450	-20%	
17	ANTM	1,470	-0.68%	13	ANTM	1,470		-13.78%	ANTM	1,470	25%	1,175		2,010	-27%	
18	BRPT	1,110	-1.33%	231	BRPT	1,110		-16.54%	BRPT	1,110	27%	874		1,947	-43%	
19	TLKM	2,990	0.34%	13	TLKM	2,990		-24.30%	TLKM	2,990	11%	2,700		4,240	-29%	
20	UNVR	2,290	-2.55%	19	UNVR	2,290		-35.13%	UNVR	2,290	2%	2,250		4,100	-44%	
21	GOTO	52	0.00%	#N/A	GOTO	52		-39.53%	GOTO	52	4%	50		116	-55%	
Sector Weights for Monday, June 3, 2024					Industry Group Weights for Monday, June 3, 2024											
Sector N Weight%					Weight%		Industry Group Name					Weight%				
Financials					57.94		Banks					57.94				
Materials					12.77		Materials					12.77				
Consumer Staples					8.48		Telecommunication Services					7.6				
Communication Services					7.6		Food Beverage & Tobacco					4.6				
Industrials					4.59		Capital Goods					4.59				
Energy					3.85		Energy					3.85				
Consumer Discretionary					3.1		Consumer Discretionary Distribution & Retail					3.1				
Health Care					1.66		Consumer Staples Distribution & Retail					2.62				
							Pharmaceuticals, Biotechnology & Life Sciences					1.66				
							Household & Personal Products					1.26				
INDONESIA												NEXT				
- MSCI Global Standard Indexes List							- MSCI Small Cap Indexes List					November 2024 Index Review				
Additions -							Additions : ANTM, CMRY, FILM, INCO, WIKA					o Announcement date: 7 November 2024				
Deletions ANTM							Deletions : -					o Effective date: 27 November 2024				

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

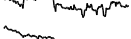
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, August 28, 2024

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,050		3.27%	87	AMMN		68.70%	AMMN	11,050	170%	4,090		15,000	-26%
BRIS	2,740		0.37%	21	BRIS		57.47%	BRIS	2,740	89%	1,450		2,960	-7%
ESSA	805		0.00%	17	ESSA		51.89%	ESSA	805	64%	490		920	-13%
ADRO	3,520		0.86%	4	ADRO		47.90%	ADRO	3,520	52%	2,320		3,570	-1%
PNLF	380		1.06%	9	PNLF		43.94%	PNLF	380	57%	242		410	-7%
JPFA	1,650		4.10%	8	JPFA		39.83%	JPFA	1,650	56%	1,055		1,750	-6%
PGAS	1,580		-5.95%	8	PGAS		39.82%	PGAS	1,580	49%	1,060		1,700	-7%
PANI	6,650		12.24%	295	PANI		35.71%	PANI	6,650	116%	3,080		6,725	-1%
SIDO	700		0.72%	19	SIDO		33.33%	SIDO	700	46%	478		780	-10%
GJTL	1,325		0.00%	3	GJTL		28.02%	GJTL	1,325	110%	630		1,490	-11%
ELSA	488		-0.81%	5	ELSA		25.77%	ELSA	488	32%	370		545	-10%
UNTR	27,250		1.11%	5	UNTR		20.44%	UNTR	27,250	30%	20,925		28,775	-5%
SRTG	1,935		2.93%	16	SRTG		17.99%	SRTG	1,935	58%	1,225		2,060	-6%
BMRI	7,025		-0.35%	12	BMRI		16.12%	BMRI	7,025	27%	5,525		7,500	-6%
BSDE	1,245		2.89%	8	BSDE		15.28%	BSDE	1,245	43%	870		1,270	-2%
ISAT	10,725		-0.23%	16	ISAT		14.40%	ISAT	10,725	24%	8,650		12,250	-12%
PTBA	2,780		0.36%	6	PTBA		13.93%	PTBA	2,780	21%	2,300		3,160	-12%
NISP	1,340		-1.47%	7	NISP		13.56%	NISP	1,340	28%	1,050		1,445	-7%
MEDC	1,300		0.00%	5	MEDC		12.55%	MEDC	1,300	33%	980		1,705	-24%
BNGA	1,900		-0.52%	7	BNGA		12.09%	BNGA	1,900	17%	1,620		2,220	-14%
BBTN	1,400		-2.44%	6	BBTN		12.00%	BBTN	1,400	19%	1,175		1,610	-13%
EXCL	2,240		0.45%	18	EXCL		12.00%	EXCL	2,240	19%	1,885		2,650	-15%
JSMR	5,425		0.00%	5	JSMR		11.40%	JSMR	5,425	49%	3,650		5,700	-5%
SMRA	640		-2.29%	11	SMRA		11.30%	SMRA	640	33%	480		695	-8%
CTRA	1,300		-1.14%	11	CTRA		11.11%	CTRA	1,300	33%	975		1,370	-5%
BBCA	10,200		-1.21%	25	BBCA		8.51%	BBCA	10,200	19%	8,600		10,500	-3%
PWON	492		0.00%	13	PWON		8.37%	PWON	492	34%	366		498	-1%
INDY	1,555		0.32%	10	INDY		8.36%	INDY	1,555	35%	1,155		2,380	-35%
KLBF	1,740		0.58%	26	KLBF		8.07%	KLBF	1,740	27%	1,375		1,875	-7%
ICBP	11,425		0.22%	28	ICBP		8.04%	ICBP	11,425	19%	9,600		11,825	-3%
HRUM	1,430		5.93%	33	HRUM		7.12%	HRUM	1,430	36%	1,050		1,945	-26%
MYOR	2,650		0.00%	16	MYOR		6.43%	MYOR	2,650	20%	2,200		2,850	-7%
INDF	6,800		-0.73%	9	INDF		5.43%	INDF	6,800	16%	5,850		7,200	-6%
ITMG	27,000		0.00%	6	ITMG		5.26%	ITMG	27,000	15%	23,575		31,425	-14%
INKP	8,650		-1.14%	7	INKP		3.90%	INKP	8,650	14%	7,600		11,850	-27%
MIKA	2,960		-1.99%	39	MIKA		3.86%	MIKA	2,960	22%	2,430		3,200	-8%
PTPP	442		-3.07%	5	PTPP		3.27%	PTPP	442	63%	272		835	-47%
ACES	735		2.08%	15	ACES		2.08%	ACES	735	11%	665		995	-26%
TKIM	7,400		-1.00%	5	TKIM		1.37%	TKIM	7,400	21%	6,125		10,375	-29%
MAPA	830		1.22%	18	MAPA		1.22%	MAPA	830	22%	680		1,170	-29%
CPIN	5,075		1.50%	31	CPIN		1.00%	CPIN	5,075	15%	4,410		5,800	-13%
PGEO	1,180		-0.42%	19	PGEO		0.85%	PGEO	1,180	19%	990		1,680	-30%
AKRA	1,485		1.02%	11	AKRA		0.68%	AKRA	1,485	14%	1,305		1,865	-20%
BBNI	5,400		-2.26%	9	BBNI		0.47%	BBNI	5,400	27%	4,260		6,250	-14%
ERAA	422		-1.40%	7	ERAA		-0.94%	ERAA	422	29%	326		498	-15%
ARTO	2,860		-1.04%	488	ARTO		-1.38%	ARTO	2,860	87%	1,530		3,860	-26%
AMRT	2,860		1.78%	33	AMRT		-2.39%	AMRT	2,860	15%	2,490		3,000	-5%
MPMX	1,020		-0.49%	8	MPMX		-2.86%	MPMX	1,020	11%	915		1,095	-7%
MBMA	540		-0.92%	184	MBMA		-3.57%	MBMA	540	13%	476		940	-43%
AVIA	482		0.00%	18	AVIA		-3.60%	AVIA	482	14%	422		620	-22%
BRMS	162		0.62%	87	BRMS		-4.71%	BRMS	162	28%	127		226	-28%
MTEL	670		-0.74%	27	MTEL		-4.96%	MTEL	670	22%	550		770	-13%
ASSA	750		0.00%	17	ASSA		-5.06%	ASSA	750	23%	610		1,150	-35%

28	ENRG	208	-1.89%	4	ENRG		-5.45%	ENRG	208	31%	159		302	-31%
	ADMR	1,280	0.39%	7	ADMR		-5.88%	ADMR	1,280	21%	1,060		1,600	-20%
40	NCKL	940	2.73%	10	NCKL		-6.00%	NCKL	940	24%	760		1,205	-22%
	AUTO	2,200	-1.79%	5	AUTO		-6.78%	AUTO	2,200	23%	1,795		3,420	-36%
35	TBIG	1,940	1.31%	28	TBIG		-7.18%	TBIG	1,940	21%	1,600		2,200	-12%
	ASII	5,150	0.00%	6	ASII		-8.85%	ASII	5,150	20%	4,290		6,650	-23%
	MDKA	2,450	-0.81%	#N/A	MDKA		-9.26%	MDKA	2,450	19%	2,060		3,490	-30%
	BBRI	5,175	-2.36%	13	BBRI		-9.61%	BBRI	5,175	27%	4,090		6,450	-20%
57	INCO	3,770	-1.05%	17	INCO		-12.53%	INCO	3,770	6%	3,554		5,981	-37%
	HEAL	1,300	1.17%	33	HEAL		-12.75%	HEAL	1,300	23%	1,060		1,575	-17%
51	ANTM	1,470	-0.68%	13	ANTM		-13.78%	ANTM	1,470	25%	1,175		2,010	-27%
	MNCN	332	-1.19%	4	MNCN		-13.99%	MNCN	332	17%	284		565	-41%
18	BMTR	230	-1.71%	6	BMTR		-14.18%	BMTR	230	15%	200		316	-27%
	MAPI	1,510	0.67%	14	MAPI		-15.64%	MAPI	1,510	22%	1,240		2,050	-26%
52	BRPT	1,110	-1.33%	231	BRPT		-16.54%	BRPT	1,110	27%	874		1,947	-43%
	TOWR	825	1.23%	12	TOWR		-16.67%	TOWR	825	25%	660		1,075	-23%
15	BFIN	1,000	-0.99%	10	BFIN		-17.01%	BFIN	1,000	25%	800		1,380	-28%
	GGRM	15,875	-0.16%	10	GGRM		-21.89%	GGRM	15,875	10%	14,475		27,125	-41%
42	BTPS	1,300	-0.76%	11	BTPS		-23.08%	BTPS	1,300	30%	1,000		2,260	-42%
	TLKM	2,990	0.34%	13	TLKM		-24.30%	TLKM	2,990	11%	2,700		4,240	-29%
24	INTP	7,050	0.00%	14	INTP		-25.00%	INTP	7,050	12%	6,275		11,350	-38%
	SCMA	124	-1.59%	13	SCMA		-27.06%	SCMA	124	6%	117		170	-27%
10	EMTK	402	0.00%	54	EMTK		-31.86%	EMTK	402	15%	350		670	-40%
	UNVR	2,290	-2.55%	19	UNVR		-35.13%	UNVR	2,290	2%	2,250		4,100	-44%
50	SMGR	3,970	-1.00%	15	SMGR		-37.97%	SMGR	3,970	16%	3,410		7,100	-44%
	GOTO	52	0.00%	#N/A	GOTO		-39.53%	GOTO	52	4%	50		116	-55%
50	BUKA	118	0.85%	#N/A	BUKA		-45.37%	BUKA	118	10%	107		268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
HRUM 1,430 (5.9%)	GOTO 52 (12.1 Mn Lot)	BBRI 5,175 (47k x)
SRTG 1,935 (2.9%)	BBRI 5,175 (2.7 Mn Lot)	PGAS 1,580 (29k x)
ACES 735 (2%)	PGAS 1,580 (2.4 Mn Lot)	BMRI 7,025 (23k x)
AMRT 2,860 (1.7%)	BUKA 118 (1.7 Mn Lot)	BBNI 5,400 (19k x)
CPIN 5,075 (1.5%)	BMRI 7,025 (0.9 Mn Lot)	BBCA 10,200 (16k x)
Top Loser	*Top Value*	
PGAS 1,580 (-5.9%)	BBRI 5,175 (1401.9 IDR Bn)	
UNVR 2,290 (-2.5%)	BMRI 7,025 (638.4 IDR Bn)	
BBTN 1,400 (-2.4%)	BBCA 10,200 (617.5 IDR Bn)	
PTMP 82 (-2.3%)	PGAS 1,580 (390 IDR Bn)	
BBRI 5,175 (-2.3%)	BBNI 5,400 (307.7 IDR Bn)	

All Stock Performance

Top Gainer	*Top Volume*	*Top Frekuensi*
BELL 74 (34.5%)	GOTO 52 (12.1 Mn Lot)	BBRI 5,175 (47k x)
HDFA 125 (34.4%)	BSBK 62 (6.4 Mn Lot)	BDKR 905 (45k x)
URBN 172 (34.3%)	ASRI 187 (3.6 Mn Lot)	BSBK 62 (37k x)
MPOW 90 (34.3%)	BIPI 67 (3.6 Mn Lot)	PGAS 1,580 (29k x)
AKSI 153 (34.2%)	SMIL 306 (2.8 Mn Lot)	BMRI 7,025 (23k x)
Top Loser	*Top Value*	
BNLI 1,300 (-13.3%)	BBRI 5,175 (1401.9 IDR Bn)	
MCAS 1,225 (-11.2%)	BMRI 7,025 (638.4 IDR Bn)	
OLIV 8 (-11.1%)	BBCA 10,200 (617.5 IDR Bn)	
SPRE 350 (-9.7%)	AMMN 11,050 (454.1 IDR Bn)	
NZIA 83 (-9.7%)	PGAS 1,580 (390 IDR Bn)	

CORPORATE ACTION



Wednesday, August 28, 2024

RUPS/T/LB

BBYB

Time : 14:00

Venue : Kantor PT Bank Neo Commerce Tbk.

RUPS/T/LB

BIPI

Time : 14:00

Venue : Sopo Del Office Tower and Lifestyle Center Jalan Mega Kuningan Barat.

RUPS/T/LB

BTEL

Time : 10:00

Venue : Gedung Bakrie Tower Lt.36, Jl. Epicentrum Utama Raya No.2

RUPS/T/LB

TSPC

Time : 15:00

Venue : Tempo Scan Tower Lt.16, Jl. H.R. Rasuna Said Kav.3-4 Jakarta Selatan 12950

SUSPENSI

MEJA

SINI

UNSUSPENSI

POLU

TMPO

UMA

CITY

ECONOMIC CALENDAR



Monday August 19 2024				Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech					
Tuesday August 20 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG		3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024				Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2		1.76%	1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL		12.40%	12.36%		12.40%
2:30 PM	ID	Interest Rate Decision		6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG		5.5%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG		7.00%	7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16		-4.649M	1.357M	-2.72M	
Thursday August 22 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes					
10:00 AM	ID	Current Account Q2		\$-3.0B	\$-2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17		232K	227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG		54.1	49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG		55.2	55	54.2	54
9:00 PM	US	Existing Home Sales JUL		3.95M	3.89M	3.89M	3.8M
Friday August 23 2024				Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech					
9:00 PM	US	New Home Sales JUL			0.617M	0.63M	0.62M

DISCLAIMER



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